



**ASIAN HEALTHCARE SPECIALISTS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201727543R)

---

**PROPOSED ACQUISITION OF ASIAN ANAESTHESIA CARE PTE. LTD.  
– RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF CONSIDERATION SHARES**

---

**1. INTRODUCTION**

The board of directors (the "**Board**" or the "**Directors**") of Asian Healthcare Specialists Limited (the "**Company**") refers to the announcement made by the Company on 26 October 2018 (the "**Announcement**") in relation to the sale and purchase agreement dated 26 October 2018 with Dr Lim Tet Chen Roy for the acquisition of the entire issued and paid up shares in the share capital of Asian Anaesthesia Care Pte. Ltd. by the Company (the "**Acquisition**").

*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meaning ascribed to them in the Announcement.*

**2. LISTING AND QUOTATION OF CONSIDERATION SHARES**

Further to the Announcement, the Board is pleased to announce that the Company had on 7 November 2018 received the listing and quotation notice from the SGX-ST (the "**Listing and Quotation Notice**") for the listing of, and quotation for, the Consideration Shares on Catalist, comprising 35,892,857 Shares, subject to compliance with SGX-ST's listing requirements.

**The Listing and Quotation Notice is not an indication of the merits of the Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.**

The Company will make the necessary announcement(s) to update shareholders on the completion of the Acquisition and issuance of the Consideration Shares as and when appropriate.

By Order of the Board of  
**Asian Healthcare Specialists Limited**

Dr Chin Pak Lin  
Executive Chairman and CEO  
7 November 2018

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is: Name: Mr Mah How Soon, Registered Professional, RHT Capital Pte. Ltd. Address: 9 Raffles Place #29-01 Republic Plaza Tower 1, Singapore 048619 Tel: (65) 6381 6757*