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**ASIAN HEALTHCARE SPECIALISTS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201727543R)

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**PROPOSED ISSUANCE OF A CONVERTIBLE BOND AND PROPOSED GRANT OF AN OPTION TO  
SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – COMPLETION  
OF THE CONVERTIBLE BOND ISSUANCE**

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*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcement dated 15 October 2018.*

The board of directors (the “**Board**” or the “**Directors**”) of Asian Healthcare Specialists Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements dated 15 October 2018 and 19 October 2018 in relation to the Convertible Bond Issuance and the Grant of Option under the Investment Agreement to the Investor.

The Board wishes to announce that the Convertible Bond Issuance to the Investor was completed on 31 October 2018.

The Company will make the necessary announcement(s) to update shareholders on the Convertible Bond and the Option as and when appropriate.

By Order of the Board of  
**Asian Healthcare Specialists Limited**

Dr Chin Pak Lin  
Executive Chairman and CEO  
31 October 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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