



## ASIAN HEALTHCARE SPECIALISTS LIMITED

(Company Registration No.: 201727543R)

(Incorporated in the Republic of Singapore on 27 September 2017)

### PLACEMENT OF 46,900,000 PLACEMENT SHARES AT S\$0.23 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL ON APPLICATION

Capitalised terms used in this announcement, unless otherwise defined in this announcement, shall have the same meanings as defined in the offer document of the Company dated 12 April 2018 (the “Offer Document”) that has been registered by the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore.

The board of directors of Asian Healthcare Specialists Limited (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 18 April 2018, all 46,900,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$10,787,000. There were no invalid applications for the Placement Shares and accordingly, the Placement was fully subscribed.

The spread of placees for the 46,900,000 Placement Shares is as follows:

Range of Placement Shares allotted ('000)	Number of placees <sup>(1)</sup>
1 to 9	190
10 to 49	46
50 to 99	27
100 to 499	57
500 to 999	5
1,000 and above	12
<b>Total</b>	<b>337</b>

**Note:**

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

#### **Rule 424 and Rule 428 of the Listing Manual Section B: Rules of Catalist of the SGX-ST (“Catalist Rules”)**

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of RHT Capital Pte. Ltd. (the “Issue Manager and Sponsor”) and UOB Kay Hian Private Limited (the “Placement Agent”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares.

Should it subsequently come to the attention of the Issue Manager and Sponsor and the Placement Agent that any other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement via SGXNET, will be made before the commencement of trading on 20 April 2018.

#### **Substantial Applications**

To the best of the knowledge and belief of the Issue Manager and Sponsor and the Placement Agent, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:

Name of Subscriber	Number of Placement Shares	Circumstances giving rise to the allotment
Chua Thian Poh	4,600,000	Allotted under the Placement

#### **Commencement of Trading and Refunds**

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 20 April 2018, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out if you have been allotted any Placement Shares, you may call The Central Depository (Pte) Limited (the “CDP”) at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The board of directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

Issued by  
**RHT Capital Pte. Ltd.**

For and on behalf of  
**Asian Healthcare Specialists Limited**  
18 April 2018

The Company will be listed on Catalist of the SGX-ST on 20 April 2018. The initial public offering of the Company is sponsored by RHT Capital Pte. Ltd. (“Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Registered Professional, at 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, telephone (65) 6381 6757.